



## Maridea Expands California Presence with Acquisition of Bay Street Capital Holdings

**Palo Alto, CA** – June 28, 2024. Maridea Wealth Management (“Maridea”) is thrilled to announce the acquisition of Bay Street Capital Holdings (“Bay Street”), a dynamic and entrepreneurial wealth management firm based in Palo Alto, California. This strategic partnership, which includes the addition of the talented and award-winning advisor Will Huston to Maridea’s team, strengthens our presence in California and aligns with Maridea’s mission to create a comprehensive wealth management platform for our clients. Bay Street exemplifies the values of cultural and gender diversity that Maridea champions. Since its inception in 2018, Bay Street has demonstrated impressive double-digit growth, a trend Maridea is eager to continue and accelerate. Together, we aim to enhance our wealth management services and promote a diverse, inclusive workplace that benefits both our clients and our team.

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### About Maridea Wealth Management

Incorporated in February 2023, Maridea Wealth Management is a wholly owned subsidiary of Maridea Global Capital Management and is an SEC-registered investment advisor that provides comprehensive wealth management services, including investment management, financial planning, estate planning, outsourced family office services, access to alternative asset classes, and more. Maridea is a mission-driven organization that is endeavoring to provide the highest caliber of financial services accompanied by industry-leading hospitality and customer service. In addition to its core product offerings, Maridea uniquely partners and invests in small-to-mid-scale advisors (less than \$1 billion of AUM).

#### To Learn More about Maridea Global Capital Management:

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