



Maridea completes acquisition of Huckleberry Capital Management, bolstering the platform with seasoned investment advisors and an exceptional track record

New York, NY – On February 29, 2024, Maridea Wealth Management ("Maridea") signed an agreement for of the acquisition and partnership with Huckleberry Capital Management ("HCM"), a distinguished fee-only wealth manager known for its investment management services with offices in Paramus, NJ and Marfa, TX. With a remarkable track record spanning multiple economic cycles, HCM brings invaluable expertise to Maridea's platform. The team at HCM comprises of seasoned investment professionals, including a published financial author, a former hedge fund manager, and a veteran entrepreneur and former senior analyst at Motley Fool. This strategic alliance marks a significant step forward for both firms, promising enhanced financial offerings and a broader range of services for clients across diverse markets.

About Maridea Wealth Management

Incorporated in February 2023, Maridea Wealth Management is a wholly-owned subsidiary of Maridea Global Capital Management and is an SEC-registered investment advisor that provides comprehensive wealth management services, including investment management, financial planning, estate planning, outsourced family office services, access to alternative asset classes, and more. Maridea is a mission driven organization that is endeavoring to provide the highest caliber of financial services accompanied with industry-leading hospitality and customer service. In addition to its core product offerings, Maridea uniquely partners and invests in small-to-mid scale advisors (less than \$1 billion of AUM).

To Learn More about Maridea Global Capital Management:

Mier Wang, Managing Partner
mier.wang@marideawealth.com
(269) 598-0939

General Inquiries
info@marideawealth.com